

**STATE OF SOUTH CAROLINA  
SOUTH CAROLINA PUBLIC EMPLOYEE BENEFIT AUTHORITY  
202 ARBOR LAKE DRIVE  
COLUMBIA, SOUTH CAROLINA 29223**

**Corrected Notice of Award  
Posting Date: December 16, 2015**

This is notice of award a contract and becomes final effective immediately, with performance to commence at 8:00:00 AM local time January 1, 2016, unless otherwise suspended or canceled.

**EXEMPT PROCUREMENT**

This selection for investment counselors is exempt from the Procurement Code pursuant to exemption 1982.07.13, adopted by the Budget and Control Board; and it shall not be governed by the Procurement Code.

The specific procedures which govern this solicitation were set forth in the solicitation documents, and may be amended as necessary. Notwithstanding any other provision of this Solicitation, the State reserves the right to modify or excuse compliance with any aspect of the procurement process outlined herein.

Neither the Procurement Code procedures nor remedies apply to the competitive process, solicitation documents, or selection of an investment counselor.

**Solicitation: Provide Investment Consulting Services for the South Carolina Optional Retirement Program and the South Carolina Deferred Compensation Program**

**Issue Date:** 09/23/2015

**Opening Date:** 10/22/2015

**Awarded To:** Summit Strategies  
8182 Maryland Avenue, 6<sup>th</sup> Floor  
St. Louis MO 63105

**Initial Contract Period:** January 1, 2016 through December 31, 2017

**Maximum Contract Period:** January 1, 2016 through December 31, 2019

**Total Potential Value:** \$850,000.00



**Georgia Gillens, CPPO, CPPB  
Procurement Officer**